

# ANNOUNCEMENT

For Immediate Release

11 June 2009

## **ScandiNotes Five p.l.c. (the "Issuer")**

**DKK 218,100,000 Class A Floating Rate Limited Recourse Secured Senior Notes Due 2015 (the "Class A Notes")**

**DKK 672,000,000 Class B Floating Rate Guaranteed Limited Recourse Secured Senior Notes Due 2015 (the "Class B Notes")**

**DKK 417,900,000 Class C 4% Guaranteed Limited Recourse Secured Mezzanine Notes Due 2015 (the "Class C Notes")**

**DKK 255,000,000 Class D 4% Limited Recourse Secured Junior Notes Due 2015 (the "Class D Notes" and, collectively, the "Notes")**

### **Interest fixing of the Class A Notes and the Class B Notes for the period 13 June 2009 – 13 September 2009**

The Directors of the Issuer wish to announce that the interest for the Class A Notes and the Class B Notes for the period from 13 June 2009 to 13 September 2009, with payment date on 14 September 2009, has been fixed as follows:

Class A Notes	2.69% p.a. including margin.
Class B Notes	2.49% p.a. including margin.

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